

MARKET RECAP

An end-of-the week recap of stock trading on Bursa Malaysia

COMPILED BY JOHN LAI

CPO RM4110.00 ▼-2.31 OIL US\$64.19 ▼-0.90 RM/USD 4.1755 RM/SGD 3.2031 RM/AUD 2.7076 RM/GBP 5.4705 RM/EUR 4.8177

Top 30 active stocks (cumulative volume for the week)

NAME	WEEKLY VOLUME (ML)	WEEKLY CHANGE (%)	CLOSE (RM)	YTD CHANGE (%)	MARKET CAP (RM ML)
MMAG HOLDINGS	785.86	-81.52	0.085	-81.11	197.30
NEXG BINA	439.02	-30.00	0.035	-41.67	43.15
NEXG	405.01	-18.42	0.310	-24.39	1,081.60
PERAK TRANSIT	388.20	-14.71	0.290	-61.59	349.23
TANCO HOLDINGS	315.90	-2.67	0.910	10.30	5,581.95
ZETRIX AI	224.99	129.17	0.850	-11.46	6,640.27
BORNEO OIL	204.61	100.00	0.010	92.86	151.36
PHARMANIAGA	191.04	8.16	0.265	25.57	1,737.61
GENTING MALAYSIA	186.31	0.43	2.340	3.54	13,262.52
DAGANG NEXCHANGE	171.49	1.64	0.310	-24.39	1,077.65
TWL HOLDINGS	151.31	0.00	0.025	0.00	163.75
VS INDUSTRY	133.65	-7.07	0.460	22.62	1,773.08
EKOVEST	114.76	-7.46	0.310	-15.07	919.28
OCR GROUP	106.13	0.00	0.040	14.29	133.63
MEGA FORTIS	102.68	-0.63	0.790	25.40	667.53
PERTAMA DIGITAL	88.17	-60.00	0.050	-74.36	21.91
INSIGHTS ANALYTICS	85.76	10.88	0.815	126.39	448.25
SEDANIA INNOVATOR	83.55	-48.00	0.130	-10.34	53.03
KINERGY ADVANCEMENT	79.73	-2.60	0.375	8.70	819.40
GENETEC TECHNOLOGY	78.97	-17.31	0.430	-68.84	332.44
GAMUDA	77.53	0.60	5.070	6.96	29,696.93
TOP GLOVE CORP	71.75	-1.59	0.620	-53.73	4,971.06
JCY INTERNATIONAL	70.30	-10.59	0.380	-32.74	811.02
SP SETIA GROUP	67.39	-4.62	0.825	-43.49	4,127.75
IJM CORP	66.99	0.40	2.490	-17.77	8,727.86
VELESTO ENERGY	66.58	-2.00	0.245	58.06	2,012.83
SC ESTATE BUILDER	64.74	0.00	0.010	22.58	53.20
SD GUTHRIE	60.04	2.27	5.400	9.09	37,344.86
MALAYAN BANKING	56.08	0.41	9.910	-3.22	119,723.75
CIMB GROUP HOLDINGS	54.16	3.15	7.530	55.00	81,109.32

Data as compiled on Nov 7, 2025

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FBM KLCI



World equity indices

	CLOSE	WEEKLY CHANGE	WEEKLY CHANGE (%)		CLOSE	WEEKLY CHANGE	WEEKLY CHANGE (%)
DOW JONES	46,912.30	-650.57	-1.37	INDONESIA	8,394.59	230.72	2.83
S&P 500	6,720.32	-119.88	-1.75	JAPAN	50,276.37	-2,134.97	-4.07
NASDAQ 100	25,130.04	-728.09	-2.82	KOREA	3,953.76	-153.74	-3.74
FTSE 100	9,691.66	-25.59	-0.26	PHILIPPINES	5,759.37	-170.31	-2.87
AUSTRALIA	8,769.66	-112.20	-1.26	SINGAPORE	4,492.24	63.62	1.44
CHINA	3,997.56	42.77	1.08	TAIWAN	27,651.41	-581.94	-2.06
HONG KONG	26,241.83	335.18	1.29	THAILAND	1,302.91	-6.59	-0.50
INDIA	83,216.28	-722.43	-0.86	VIETNAM	1,599.10	-40.55	-2.47

Data as compiled on Nov 7, 2025

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Top gainers (ranked by % for the week)

NAME	CLOSE (RM)	WEEKLY CHANGE (%)	WEEKLY VOLUME (ML)	YTD CHANGE (%)	MARKET CAP (RM ML)
BCM ALLIANCE	0.010	100.00	10.88	-33.33	20.34
BORNEO OIL	0.010	100.00	204.61	0.00	151.36
SECTORIA GROUP	0.010	100.00	18.18	-33.33	6.13
MERIDIAN	0.020	33.33	0.24	-77.78	4.74
TA WIN HOLDINGS	0.020	33.33	10.42	0.00	73.43
GIB HOLDINGS	0.085	30.77	10.76	13.33	55.29
VISDYNAMICS HOLDINGS	0.255	27.50	14.34	-20.31	65.99
SINMAH CAPITAL	0.255	21.43	17.33	363.64	121.76
SAPURA RESOURCES	0.290	18.37	1.76	28.89	75.18
FCW HOLDINGS	1.900	18.01	0.02	13.77	474.99
T7 GLOBAL	0.305	17.31	39.58	-37.11	275.39
FITTERS DIVERSIFIED	0.035	16.67	16.91	0.00	81.95
PD2 HOLDINGS	0.035	16.67	6.16	-22.22	20.59
GRAND CENTRAL ENTERPRISES	0.420	16.67	0.02	-4.55	82.74
CENSOF HOLDINGS	0.240	14.29	17.03	-9.43	132.55
KEY ASIC	0.040	14.29	3.28	-11.11	56.12
OVERSEA ENTERPRISE	0.040	14.29	0.13	-38.46	90.72
PNE PCB	0.045	12.50	0.43	55.00	25.23
ASIA FILE CORP	1.480	11.28	1.01	-12.94	280.25
AI K.K. KOH GROUP	0.250	11.11	16.03	0.00	210.00
NETX HOLDINGS	0.050	11.11	0.08	-47.37	46.90
INSIGHTS ANALYTICS	0.815	10.88	85.76	126.39	448.25
WEGMANS HOLDINGS	0.110	10.00	0.31	92.86	59.96
TAS OFFSHORE	0.620	9.73	2.06	79.17	110.07
APPASIA	0.125	8.70	9.99	-13.79	174.16
PHARMANIAGA	0.265	8.16	191.04	25.57	1,737.61
EPICON	0.135	8.00	1.15	-50.00	84.71
JASA KITA	0.410	7.89	1.41	141.18	184.32
ATRIUM REAL ESTATE INVESTMENT TRUST	1.400	7.69	3.56	13.82	371.77
OLYMPIA INDUSTRIES	0.070	7.69	0.94	7.69	71.64

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BLOOMBERG

Top losers (ranked by % for the week)

NAME	CLOSE (RM)	WEEKLY CHANGE (%)	WEEKLY VOLUME (ML)	YTD CHANGE (%)	MARKET CAP (RM ML)
MMAG HOLDINGS	0.085	-81.52	785.9	-81.11	197.30
PERTAMA DIGITAL	0.050	-60.00	88.2	-74.36	21.9
PJBUMI	1.230	-53.76	5.7	45.56	100.9
HONG SENG CONSOLIDATED	0.005	-50.00	4.8	-50.00	25.5
ZEN TECH INTERNATIONAL	0.005	-50.00	10.7	-50.00	15.7
SEDANIA INNOVATOR	0.130	-48.00	83.6	-10.34	53.0
NEXG BINA	0.035	-30.00	439.0	-41.67	43.1
PARLO	0.025	-28.57	4.0	-37.50	15.0
VINVEST CAPITAL HOLDINGS	0.025	-28.57	10.5	-58.33	24.2
ALDRICH RESOURCES	0.015	-25.00	3.5	-40.00	16.7
BIOALPHA HOLDINGS	0.015	-25.00	0.6	-76.92	21.1
BSL CORP	0.015	-25.00	0.2	-50.00	29.0
WIDAD GROUP	0.015	-25.00	7.7	-62.50	46.8
MTUCHE TECHNOLOGY	0.035	-22.22	2.7	-12.50	32.4
SINARAN ADVANCE GROUP	0.035	-22.22	3.6	-66.67	36.8
CAREPLUS GROUP	0.075	-21.05	20.5	-71.15	57.7
RENEUCO	0.020	-20.00	12.8	-60.00	22.8
REVENUE GROUP	0.060	-20.00	21.4	-58.62	36.3
JENTAYU SUSTAINABLES	0.335	-19.28	20.3	-22.09	149.5
NEXG	0.310	-18.42	405.0	-24.39	1,081.6
TRI-MODE SYSTEM M	0.205	-18.00	4.6	-29.31	34.0
MCLEAN TECHNOLOGIES	0.550	-17.91	27.7	83.33	135.4
GENETEC TECHNOLOGY	0.430	-17.31	79.0	-68.84	332.4
POWERTECHNIC GROUP	0.240	-17.24	29.5	-31.43	74.5
INGENIEUR GUDANG	0.025	-16.67	9.5	-37.50	37.9
JOE HOLDING	0.050	-16.67	0.2	-60.00	15.3
REKATECH CAPITAL	0.025	-16.67	0.3	-37.50	14.8
TFP SOLUTIONS	0.025	-16.67	3.3	-28.57	16.2
TT VISION HOLDINGS	0.305	-16.44	16.0	-61.88	146.3
GOLDEN PHAROS	0.265	-15.87	4.1	-14.52	37.3

Data as compiled on Nov 7, 2025

BLOOMBERG

Top gainers (ranked by value for the week)

NAME	CLOSE (RM)	WEEKLY CHANGE (RM)	WEEKLY VOLUME (ML)	YTD CHANGE (%)	MARKET CAP (RM ML)
HONG LEONG INDUSTRIES	14.740	0.980	1.1	3.08	4,709.0
UNITED PLANTATIONS	25.580	0.780	1.4	24.95	15,915.3
DUTCH LADY MILK INDUSTRIES	26.960	0.760	0.06	-10.67	1,725.44
KUALA LUMPUR KEPONG	21.080	0.580	3.4	-3.30	23,475.9
PPB GROUP	11.600	0.460	2.8	-6.45	16,502.2
FCW HOLDINGS	1.900	0.290	0.0	13.77	475.0
HEINEKEN MALAYSIA	21.580	0.280	1.0	-10.53	6,519.3
WESTPORTS HOLDINGS	5.420	0.270	27.7	16.31	18,549.2
CIMB GROUP HOLDINGS	7.530	0.230	54.2	-8.17	81,109.3
HONG LEONG BANK	20.740	0.180	4.7	0.88	44,958.5
AJINOMOTO MALAYSIA	13.600	0.180	0.1	-10.64	826.9
HONG LEONG FINANCIAL GROUP	17.060	0.160	0.4	-7.78	19,537.9
APEX HEALTHCARE	2.620	0.160	1.1	7.38	1,889.6
SARAWAK PLANTATION	3.000	0.150	0.9	25.00	837.1
ASIA FILE CORP	1.480	0.150	1.0	-12.94	280.2
HAP SENG CONSOLIDATED	3.120	0.150	3.1	-10.86	7,767.8
MAXIS	3.950	0.150	47.3	9.22	30,948.6
VSTEC	4.080	0.150	1.8	1.29	1,454.7
ALLIANZ MALAYSIA	18.100	0.140	0.4	-12.39	3,335.0
MNRB HOLDINGS	2.030	0.140	4.4	-7.45	1,589.7
SOLARVEST HOLDINGS	3.160	0.120	21.9	86.98	2,959.4
SD GUTHRIE	5.400	0.120	60.0	9.09	37,344.9
BURSA MALAYSIA	8.290	0.100	5.2	-6.55	6,709.1
CELCOMDIGI	3.700	0.100	12.4	15.310	43,406.6
ATRIUM REAL ESTATE INVESTMENT TRUST	1.400	0.100	3.6	-11.96	371.8
TIME DOTCOM	4.870	0.100	5.1	9.75	9,003.7
LPI CAPITAL	14.480	0.100	0.2	15.29	5,768.6
CARLSBERG BREWERY MALAYSIA	16.620	0.100	0.4	-19.55	5,081.5
KIMLUN CORP	1.400	0.090	5.4	16.67	544.2
AXIATA GROUP	2.600	0.090	18.4	4.42	23,884.3

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Top losers (ranked by value for the week)

NAME	CLOSE (RM)	WEEKLY CHANGE (RM)	WEEKLY VOLUME (ML)	YTD CHANGE (%)	MARKET CAP (RM ML)
PJBUMI	1.230	-1.430	5.7	45.56	100.9
NESTLE MALAYSIA	112.400	-0.600	0.8	12.42	26,357.8
FRASER & NEAVE HOLDINGS	27.600	-0.560	0.5	-2.06	10,123.1
MMAG HOLDINGS	0.085	-0.375	785.9	-81.11	197.3
PETRONAS CHEMICALS GROUP	3.550	-0.350	21.8	-31.33	28,400.0
PENTAMASTER CORP	3.950	-0.340	8.2	-5.05	2,809.7
SUNWAY CONSTRUCTION GROUP	5.600	-0.280	10.4	20.95	7,392.4
PANASONIC MANUFACTURING MALAYSIA	8.080	-0.250	0.2	-54.09	490.8
PETRONAS DAGANGAN	22.460	-0.220	1.5	17.58	22,313.0
PIE INDUSTRIAL	2.890	-0.220	2.1	-52.24	1,109.9
KERJAYA PROSPEK GROUP	2.580	-0.210	15.7	16.74	3,243.9
KSL HOLDINGS	2.790	-0.210	9.8	61.27	2,994.9
MI TECHNOVATION	2.970	-0.190	7.5	31.42	2,642.8
DUPU TECHNOLOGY CORP	2.010	-0.190	48.8	5.24	1,070.5
SPRINTER	2.760	-0.190	7.3	26.62	1,757.4
MALAYAN CEMENT	6.680	-0.180	4.6	36.33	9,209.4
HI MOBILITY	2.310	-0.180	5.6	89.34	1,555.0
KESM INDUSTRIES	3.470	-0.160	0.2	0.29	145.3
CHIN TECK PLANTATIONS	10.880	-0.160	0.1	35.26	994.0
MBM RESOURCES	5.110	-0.150	1.0	-14.75	1,597.4
KPI HEALTHCARE	2.690	-0.150	20.0	10.74	11,740.0
TECK GUAN PERDANA	1.950	-0.150	0.0	17.47	78.2
KJTS GROUP	1.370	-0.140	2.4	65.06	943.8
MISC	7.650	-0.140	7.5	0.66	34,147.7
FRONTKEN CORP	4.390	-0.130	41.2	-1.57	7,181.1
KELINGTONG GROUP	5.360	-0.130	9.0	50.14	4,163.8
PGF CAPITAL	1.700	-0.120	0.7	-21.30	329.7
MCLEAN TECHNOLOGIES	0.550	-0.120	27.7	83.33	135.4
SEDANIA INNOVATOR	0.130	-0.120	83.6	-10.34	53.0
TONG HERR RESOURCES	1.330	-0.120	0.0	-21.30	204.2

Data as compiled on Nov 7, 2025

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